

## **Venture Capital Investment Checklist**

**Sunday, November 18, 2007**

Please completely answer each question and place your answers directly onto this checklist. Sign, fax back, and thank you. Note – it is extremely important that you answer each and every question posed on this application – failure to do so will delay processing.

1. **Name of Company or Individual Applying for Funding and COMPLETE mailing address – phone, fax, email, website:**
  
2. **Company owners and percent of ownership breakdown. Attach resumes and or BIO's must be sent on key management personnel and those being held accountable for repayment.**
  
3. **Brief description of the company, years in business, type of business, view of current financial condition of company and who or what caused the company to be in it's current position?**
  
4. **Answer the following questions (IF) your project includes any land development, whether large or small.**
  - **What is the collateral?** Where is it? How large? What is it worth right now? What is the person currently paying on it? If paying on it, what is the debt?
  - **What is being built on the property?** Lots, houses, strip malls, etc.
  - **What is the property worth when completed?**
  - **Where is the project in the legal process that gives the right to build?** Right zoning, master plan division, etc. Look out for state, local town meetings, know the local politics involving property.
  - **How does the investor get paid?** For example- pre-sales, pre-leasing agreements, rentals.
  
5. **Types of funding you are looking for and why this type of funding?**
  
6. **MII - Minimum Initial Investment: the amount of funding you are looking for?**
  
7. **LOI - Length of Investment - how long will you need these funds?**
  
8. **ROI - Return on Investment - what do you anticipate the return on our investment will be?**
  
9. **What forms of collateral will you be using? If none, how do you propose to minimize the risk to our investors?**

